

Florida Public Pension Trustees Association

2012 Associate Member Brochure

Included in this brochure:

● Membership Form

● Services Provided

● Mailing List

For a detailed list of fees, please see the Membership Brochure. For sponsorship information, please see the Sponsorship Brochure.

FPPTA **Board of Directors**

Pete Prior, CPPT
Chairperson

Gary Clark, CPPT
Vice-Chairperson

Ann Thompson, CPPT
Secretary

Steve Aspinall, CPPT
Treasurer

George Farrell, CPPT
Director

Joe Liguori, CPPT
Director

Tim Olsen, CPPT
Director

Renee Lipton, CPPT
Director Emeritus

Ken Harrison, CPPT
Director Emeritus

FPPTA Mission Statement

The FPPTA has been established for the purpose of providing education and information for the public pension system and protecting Defined Benefit Plans.



Florida Public Pension Trustees Association
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Tallahassee, FL 32309
Phone: 800-842-4064 • Fax: 850-668-8514
www.fppta.org • fppta@fppta.org

▶ 2012 Yearly Membership Form

Membership forms are for new members. New members, please complete this form in its entirety. Current members must log-in to the web site to renew membership in our secure payment site.

2012 Yearly Associate Membership \$1,900 per year payment due upon receipt

Company Information (Please print clearly)

Company Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone Number: _____ Email: _____

Contact Person: _____ Website: _____

www.fppta.org

FPPTA has made it convenient for you to access, fill-out and submit all of your registrations online as well as make payments with your credit card that automatically generates a printable receipt. In addition you can find information regarding our CPPT program, Board of Directors, Advisory Board, Education Committee, service providers, upcoming events, membership, Legislative updates and links to State and Federal government websites.

Payment Information

Check Enclosed Check to Follow

Please make checks payable to: Florida Public Pension Trustees Association (FPPTA)

American Express Master Card Visa

Name on Card: _____

Expiration Date: _____ Billing Zip Code: _____

Signature: _____

Account Number: _____

The information provided in the Associate Membership Form will be posted to the FPPTA website.

Please choose the appropriate category:

- Accountant/CPA Firm
- Actuaries
- Attorneys
- Commission Recapture Brokerage
- Direct Brokerage Services
- Investment Consultant
- Litigation
- Money Managers
- Real Estate
- Securities Monitoring
- Transition Management Brokerage
- Third Party Administrator
- Third Party Marketing
- Trust Custody

Professional Services:

<p>Domestic Equities:</p> <p>___ Commingled</p> <p>___ Mutual Funds</p> <p>___ Separate Accounts</p> <p>___ Large Cap Core</p> <p>___ Large Cap Growth</p> <p>___ Large Cap Value</p> <p>___ Mid Cap Core</p> <p>___ Mid Cap Growth</p> <p>___ Mid Cap Value</p> <p>___ Small Cap Core</p> <p>___ Small Cap Growth</p> <p>___ Small Cap Value</p> <p>___ Other _____</p>	<p>Domestic Fixed Income:</p> <p>___ Commingled</p> <p>___ Mutual Funds</p> <p>___ Separate Accounts</p> <p>___ Government</p> <p>___ Corporate</p> <p>___ Agencies</p> <p>___ Short Term Yield</p> <p>___ Core</p> <p>___ Core Plus</p> <p>___ High Yield</p> <p>___ Other _____</p>	<p>International Equities:</p> <p>___ Commingled</p> <p>___ Mutual Funds</p> <p>___ Separate Accounts</p> <p>___ Large Cap Core</p> <p>___ Large Cap Growth</p> <p>___ Large Cap Value</p> <p>___ Mid Cap Core</p> <p>___ Mid Cap Growth</p> <p>___ Mid Cap Value</p> <p>___ Small Cap Core</p> <p>___ Small Cap Growth</p> <p>___ Small Cap Value</p> <p>___ Other _____</p>	<p>International Categories:</p> <p>___ Commingled</p> <p>___ Mutual Funds</p> <p>___ Separate Accounts</p> <p>___ Global</p> <p>___ ADR's</p> <p>___ EAFE</p> <p>___ European</p> <p>___ Pacific Rim</p> <p>___ Latin America</p> <p>___ Emerging Markets</p> <p>___ Other _____</p>
<p>Real Estate:</p> <p>___ Commingled</p> <p>___ Separate Accounts</p> <p>___ Opportunistic</p> <p>___ Core</p> <p>___ Value Added</p> <p>___ High Yield</p> <p>___ European</p> <p>___ United States</p> <p>___ Latin America</p> <p>___ Florida</p> <p>___ Other _____</p>	<p>International Fixed Income:</p> <p>___ Commingled</p> <p>___ Mutual Funds</p> <p>___ Separate Accounts</p> <p>___ Government</p> <p>___ Corporate</p> <p>___ Aggregate</p> <p>___ Short Term Yield</p> <p>___ Core</p> <p>___ Core Plus</p> <p>___ High Yield</p> <p>___ Other _____</p>	<p>Hedge Funds:</p> <p>___ Commingled</p> <p>___ Separate Accounts</p> <p>___ Convertible Arbitrage</p> <p>___ Merger Arbitrage</p> <p>___ Event Driven</p> <p>___ Distressed Securities</p> <p>___ Equity market Neutral</p> <p>___ Equity Long/Short</p> <p>___ Florida</p> <p>___ Other _____</p>	<p>Feed Back</p> <p>Please let us know if you would like a category added to the FPPTA website. The purpose of the Professional Services on our website is to better inform our trustees of the products you offer. We encourage our pension board members to utilize the website and support our member service providers.</p> <p>_____</p> <p>_____</p>

► 2012 Mailing List

Please provide the names and addresses of colleagues within your company that you would like to receive mailings from the FPPTA. **Please note that in order for any associate to login to the FPPTA website, we must have a current email address on file.**

Please print clearly:

Company Name: _____

Contact Person: _____

Address: _____

E-mail: _____ Phone Number: _____

Colleagues:

► Name: _____

Address: _____

E-mail: _____ Phone Number: _____

► Name: _____

Address: _____

E-mail: _____ Phone Number: _____

► Name: _____

Address: _____

E-mail: _____ Phone Number: _____

► Name: _____

Address: _____

E-mail: _____ Phone Number: _____

► Name: _____

Address: _____

E-mail: _____ Phone Number: _____