

Florida Public Pension Trustees Association

2012 Pension Board Member Brochure

Included in this brochure:

● **Membership Information**

● **2012 Membership Form**

● **2012 Mailing List**

FPPTA **Board of Directors**

Pete Prior, CPPT
Chairperson

Gary Clark, CPPT
Vice-Chairperson

Ann Thompson, CPPT
Secretary

Steve Aspinall, CPPT
Treasurer

George Farrell, CPPT
Director

Joe Liquori, CPPT
Director

Tim Olsen, CPPT
Director

Renee Lipton, CPPT
Director Emeritus

Ken Harrison, CPPT
Director Emeritus

FPPTA Mission Statement

The FPPTA has been established for the purpose of providing education and information for the public pension system and protecting Defined Benefit Plans.



Florida Public Pension Trustees Association
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Tallahassee, FL 32309
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www.fppta.org • fppta@fppta.org

► Information You Need To Know About Your Membership

Active Membership

Any public organization or retirement system which is a legally constituted retirement pension, or annuity and benefit system or any protective association, by whatever name called, whose primary purpose is that of promoting the rights and benefits of the membership, present or future, of public employees who are members of such retirement systems.

Membership Form– New Members

Membership forms are for new members. Please be sure you fill out the form in its entirety. You **must** submit the membership form along with the Trustees List for your membership to be current. Without a Trustee List, your board will not be eligible to vote in the annual election.

Current members must renew online at fppta.org in our secure payment site.

Fees and Payments

Membership fees for 2012 are \$600.00 for the year for the entire board. For your convenience, we accept Visa, MasterCard, and American Express. Payments submitted with mailed or faxed registrations should include credit card account number, the name on the card, billing address zip code and expiration date. Checks should be made payable to FPPTA.

Payments made online will be processed immediately and will provide an automatic confirmation and receipt.

For a detailed list of all 2012 fees, please see the 2012 Membership Brochure.

Confirmation

Due to the volume of registrations and membership payments, we do not issue confirmation receipts. **If membership renewal is done online, an electronic confirmation and receipt will be available immediately.**

Certified Public Pension Trustee—CPPT

The goal of the certification program is to provide a well-rounded educational forum for its members. Through this program, you will gain a better understanding of investment principles and public pension issues. There is a separate application form and one time fee of \$800 for the CPPT program.

Website—www.fppta.org

As an FPPTA member, the administrator, contact person, and each trustee on the board will have access to the FPPTA website and database. Trustees and administrators will have access to event registration and online payments, past event attendance records, CPPT information and tracking and associate member search by company and/or service offerings, as well as the ability to update personal contact information and view organizations' contact information. Only FPPTA members will have access to these features.

FPPTA E-Newsletter

FPPTA's monthly e-newsletter will be e-mailed to all FPPTA members and will also be available online. The e-newsletter publishes updates from the FPPTA CEO and COO, as well as FPPTA consultants. The e-newsletter also includes articles from various newspapers across the state regarding pensions and other important information.

Public Pensions Online

Your FPPTA membership provides all trustees and pension staff direct access to Public Pensions Online. PPO is a public pension industry website that contains headline news, industry-wide reports and studies, pension professional perspectives and informational white papers so that all FPPTA member plans can stay in tune with the public pension industry on a daily basis. All you have to do is register at www.publicpensionsonline.com.

► 2012 Yearly Pension Board Membership

Membership forms are for new members. Please be sure to complete this form in its entirety. Current members must log-in to fppta.org to renew membership on our secure payment

2012 Yearly Pension Board Membership \$600 per year payment due upon receipt

Board Information (Please print clearly)

Board Name: _____

Address: _____

City, State, Zip: _____

► Contact Person: _____

E-mail Address: _____

► Administrator: _____

E-mail Address: _____

Phone Number: _____

Fax Number: _____

Total fund assets as of _____ \$ _____
(date)

**Send this completed form, front and back, to FPPTA.
Membership Form and Trustee List must accompany payment.**

Payment Information

Check Enclosed Check to Follow

Please make checks payable to: Florida Public Pension Trustees Association (FPPTA)

American Express Master Card Visa

Name on Card: _____

Expiration Date: _____ Billing Zip Code: _____

Signature: _____

Account Number: _____

Thank you for your membership and your support of the FPPTA.

► 2012 Mailing List

Please provide the names and addresses of the board members that you would like to receive mailings from FPPTA. **Please note that in order for trustees to login to the FPPTA website, we must have a current email address on file. E-mail addresses can be viewed by members only after logging into the website or if the contact list is downloaded. Your email address will not be shared and are for FPPTA use only.**

Please print clearly

Board Name: _____

► **Contact Person:** _____

Address: _____

E-mail: _____ Phone Number: _____

► **Administrator:** _____

Address: _____

E-mail: _____ Phone Number: _____

Trustees: This can also be updated by logging into the FPPTA website. Administrators and trustees can edit contact information at any time to ensure we have the most current contact information on file.

► Name: _____

Address: _____

E-mail: _____

► Name: _____

Address: _____

E-mail: _____

► Name: _____

Address: _____

E-mail: _____

► Name: _____

Address: _____

E-mail: _____

Don't Be Left Out! FPPTA needs email addresses for everyone on the board to ensure all trustees receive important information regarding Upcoming Events, CPPT Program and FPPTA's e-newsletter! Some FPPTA information will only be available via e-mail to our members. **All email addresses are for FPPTA use only and will not be shared with anyone. Other FPPTA members can only search the administrator or contact person for a board through the FPPTA website.**