

Florida Public Pension Trustees Association

2012 Membership Brochure

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FPPTA

Board of Directors

Pete Prior, CPPT
Chairperson

Gary Clark, CPPT
Vice-Chairperson

Ann Thompson, CPPT
Secretary

Steve Aspinall, CPPT
Treasurer

George Farrell, CPPT
Director

Joe Liguori, CPPT
Director

Tim Olsen, CPPT
Director

Renee Lipton, CPPT
Director Emeritus

Ken Harrison, CPPT
Director Emeritus

FPPTA Mission Statement

The FPPTA has been established for the purpose of providing education and information for the public pension system and protecting Defined Benefit Plans.



Florida Public Pension Trustees Association
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About Florida Public Pension Trustees Association

► Introduction

I would like to take this opportunity to introduce you to the Florida Public Pension Trustees Association. We are an organization whose primary goal is to educate public pension trustees in all phases of operating a pension fund. It was founded in 1983 and is a not-for-profit organization.

The FPPTA is operated by a Board of Directors elected by the general membership. The Board of Directors is comprised of Pension Board Trustees and Administrators. The organization employs a Chief Executive Officer to set up the two schools and one conference a year.

The schools are designed to provide an educational

environment focusing on specific issues and subjects pertaining to trustees and pension boards. The conference serves as the annual meeting for the general membership. It also deals with global and national issues where pension trustees can interact in panel discussions.

At both schools and conferences, there are distinguished speakers who are well-qualified on the subjects they teach and deal with current issues.

Sincerely,



► Membership

Membership allows you to attend Trustees Schools, the Annual Conference and Membership meeting, and you receive **the Voice** magazine. Membership affords you a great educational opportunity and the benefit of interaction with other trustees and administrators. Associate Membership gives your company the opportunity to be as actively involved as you desire. We need speakers for our schools and conference, magazine articles, and sponsorship of various events. Associate Advisory Board members run our golf classic and the conference exposition area. There are many areas of involvement available.

FPPTA's new website and database is also a huge benefit to our pension board and associate members.

► Who Can Join?

If your pension board is in the public sector, you should become a member. Any public entity that has a pension board may join.

Organizations that promote and protect the rights and benefits of public employees who are members of such retirement systems may also join.

► What Kind of Membership Is There?

Active Membership - Any public organization or retirement system which is a legally constituted retirement pension, or annuity and benefit system, or any protective association. By whatever name they are called, the primary purpose of these organizations or retirement systems is that of promoting the rights and benefits of the membership, present and future, of public employees who are members.

Associate Membership - Organizations and individuals interested in the objectives of this organization who are in the business of providing services for public retirement systems, vendors, and suppliers.

Individual Membership - Any individual, located either within or outside the boundaries of the State of Florida, who maintains an interest in the preservation and protection of Public Employee Pension Trust Funds and is not otherwise eligible for membership. Individuals meeting such qualifications shall be admitted to membership upon the making of an application and the payment of all membership class dues and assessments. The intent of this class of membership is to allow interested individuals the opportunity to pursue the education or certifications offered by the corporation. Such membership shall have full rights and privileges except the right to vote, afforded by this corporation.

FPPTA 2012 Dues & Fees

► Membership Dues

- **Active Membership** - \$600 per year — Pension boards and organizations
- **Active Individual Membership** - \$600 per year
- **Associate Membership** - \$1,900 per year — Vendors and suppliers
- **Individual Associate Membership** - \$1,900 per year

► Registrations for Schools & Conference

- **Active**
 - Schools \$450 per person
 - Conference \$500 per person
- **Associate**
 - Schools \$700 per person
 - Conference \$800 per person

Expo Booth at Annual Conference: \$1500

► CPPT Program

- **Registration Fee** — \$800
 - \$900 On-site registration
 - \$30 Re-certification Fee per year

► Website & Database

FPPTA's website and database is a great tool for our Pension Board and Associate members. The website has all the tools necessary for our members to find important information as well as look up other members. **All membership renewals and event registrations are easier than ever using our secure site for payment; you will automatically receive a printable receipt.**

Members may also search past event information, view a live calendar with upcoming FPPTA events, search associate information and services, view a list of FPPTA sponsors, search pension board members and contact information, and much more! Check us out at www.fppta.org!

Sponsorship opportunities for FPPTA events are available. Please see the FPPTA sponsorship brochure or contact Ray Edmondson at 800-842-4064 ext. 102 or ray@fppta.org

► FPPTA Staff

FPPTA Staff:

Raymond T. Edmondson, CPPT
Chief Executive Officer

Kimberlie E. Ryals, CPPT
Chief Operating Officer

Lois E. Edmondson
Senior Executive Assistant

Lea Herrell
Bookkeeping

Stephanie Wehrly
Assistant to COO

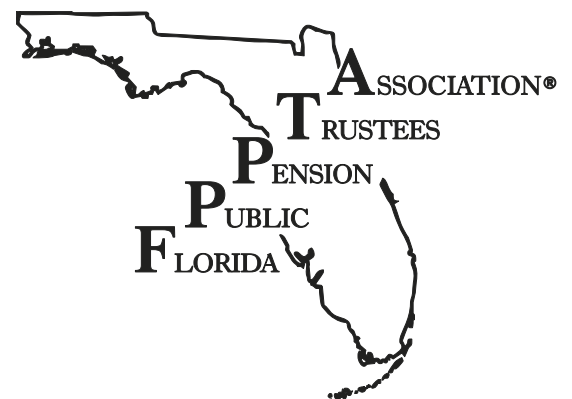
Professionals:

Peter C. Hapgood, CPPT
Education Consultant

Ronald J. Cohen, PA
Board Attorney

Jeanine Bittinger, CPPT
Board Accountant

Richard Cristini, CPPT
Board Auditor



www.fppta.org

FPPTA Boards & Committees

► FPPTA Education Committee

Our Education Committee consists of a Committee Chairperson, the FPPTA Chief Executive Officer, the CPPT Coordinator, FPPTA Board of Directors Chairperson, three Directors, five Associate members, and five trustees. The Committee is responsible for preparing a well rounded curriculum for the CPPT Program. The Committee meets at each school and Conference and also in March where the committee sets the agenda for the October and January schools.

Peter Hapgood, CPPT
Education Committee Chairperson
Public Pensions Inc.

Ray Edmondson, CPPT
FPPTA Chief Executive Officer

Kimberlie E, Ryals, CPPT
CPPT Coordinator
FPPTA Chief Operating Officer

Pete Prior, CPPT
FPPTA Board of Director Chairperson
Benefits USA, Inc.

Steve Aspinall, CPPT
FPPTA Board of Director Treasurer
St. Petersburg Police Officers Pension Fund

Joe Liguori, CPPT
FPPTA Director
Delray Beach Police & Fire Pension Fund

Steve Corbet, CPPT
FPPTA Vice Chairperson

Ann Thompson, CPPT
Vero Beach Police Pension Fund

Lynn Bernstein, CPPT
Miami Beach Police & Fire Pension Fund

Tim Olsen, CPPT
Melbourne Firefighters Pension Fund

Richard Grover, CPPT
Pensacola Firefighters Pension Fund

Warren West, CPPT
Avon Park Firefighters' Pension Fund

Mike Spencer, CPPT
Advisory Board
RBC Global Asset Management

Jack Farland, CPPT
Public Pensions, Inc.

Grant McMurry, CPPT
ICC Capital Management

Katie Byrne, CPPT
DePrince, Race & Zollo

► FPPTA Associate Advisory Board

FPPTA has an Advisory Board comprised of Associate members bringing their business expertise. Their function is to lend guidance and support to the FPPTA. Each member is voted in by the Board of Directors and serves a three year term.

W. O. Bell, Chairman
Westwood Distributors

Brad Rinsem, Vice-Chairperson
Salem Trust

Tracy Musser, Secretary
Thompson, Siegel & Walmsley

Grant McMurry, CPPT
ICC Capital Management

Janna Hamilton, CPPT
Garcia Hamilton & Associates

Michael Spencer, CPPT
RBC Global Asset Management

Richelle Hayes, CPPT
American Realty Advisors

Bruce Feiner
ConvergEx Group

Mary McTague
Atlanta Capital Management

Katie Byrne, CPPT
DePrince, Race & Zollo

Tom Capobianco
Independence Investments

Chad Little
Freiman Little Actuaries

Jerry Navarette
The Boston Group

Joe Bogdahn
Bogdahn Consulting

Alison Bieler
Cypen & Cypen

Howard Bos, CPPT
Richmond Capital Management

Tom Franzese
Lazard Asset Management

Don Triveline
Lotsoff Capital Management

Allison Corbally
State Street Global Advisors

Joe White
Saxena White

Chris Greco
Sawgrass Asset Management

Jordan Kavana
Transcendent Investments
Management