

Certified Public Pension Trustees Program (CPPT)



2011 CPPT Continuing Education Units Verification Form

Designee Information:

Name: _____

Company/Pension System: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

CEU Information: Please mark the events you have attended. With the implementation of the scanning program, beginning in 2012 we will be able to use this information to record your attendance at FPPTA functions. The only need for completing this form going forward is if you attend anything other than an FPPTA event.

10 Continuing Education Units

- FPPTA Trustees School, February 2011, Renaissance Resort at World Golf Village, Saint Augustine
- FPPTA CPPT Continuing Education Trip to New York Stock Exchange, March 2011, New York
- FPPTA Trustees School, October 2011, Tampa Marriott Waterside, Tampa

5 Continuing Education Units

- State of Florida Police Officers & Firefighters Trustees School, May 2011, Tallahassee, Florida
- NCPERS Annual Conference, May 2011, Fontinbleau Hotel, Miami, Florida
- FPPTA 27th Annual Conference, June 2011, Renaissance Resort at Sea World, Orlando
- NCTR, October 2011, Hilton Baltimore, Baltimore, Maryland
- NPEA, October 2011, Naples Beach Hotel and Golf Club, Naples, Florida
- International Foundation of Employee Benefit Plans Annual Conference (various locations)

Designee Signature: _____ Date: _____

Certified Public Pension Trustees Program (CPPT)

New Post Certification Requirements: Effective January 1, 2011

CEU Requirements:

After completing the CPPT Certification Program everyone **must complete 10 Continuing Education Annually to maintain your CPPT Certification**. An FPPTA Trustee School and the Wall Street Program will be worth **10 units** and any other educational function attended will be worth **5 units** either with the FPPTA or an approved outside educational conference. (See website, www.fppta.org, for CEU forms). We will be scanning at all FPPTA functions. With the implementation of the scanning program we are able to use this information to record your attendance at FPPTA functions. We will automatically record your CEU credits from our scanning records after each function. The only need for completing this form is if you attend anything other than an FPPTA event.

We have presently approved participation in the NPEA, NCPERS, and International Foundation of Employee Benefit Plans also the Florida Division of Retirement including, "Police and Firefighters Trustee's School" and the Orlando Conference. Each recipient will be monitored yearly to insure that CPPT related education is, in fact, continuing.

You are required to attend at least one FPPTA function per year. There also may be requirements that you attend specific courses related to new investment or pension issues which will be determined by the FPPTA Education Committee.

Post Certification Requirements will be monitored on a calendar year basis beginning the day you pass the advanced exam.

- If you are certified at the January/February school, your certification period will run from the date you are certified through December 31st of that year.
- If you are certified at the September/October school, your certification begins the date you are certified but you do not have to begin earning Continuing Education Units until January 1st of the following year. If you attend any functions between your certification date and the end of the year, the credits will count. Your certification period will begin January 1st and end December 31st.

Re-Certification Fee:

There will be an annual \$30 re-certification fee due along with your CEU form. CEU forms and re-certification fees are due by **March 1**. For your convenience, FPPTA will forward a CEU form along with the re-certification form in November. The forms are also available on our website, www.fppta.org under 'Certification Program'.

If you have any questions please feel free to contact Kim Ryals at 800-842-4064 or by e-mail kim@fppta.org.

Mail CEU form and payment to:

FPPTA
2946 Wellington Circle East
Tallahassee, FL 32309
Phone: 800-842-4064
Fax: 850-668-8514
E-mail: fppta@fppta.org

